

Chief Executive Expense Disclosure			
Organisation Name	Social Investment Agency		
Chief Executive	Dorothy Adams		
Disclosure period	1 July 2017 to 30th June 2018 (or specify applicable part year)*		
International, domestic and local travel expenses			
<i>All expenses incurred by CE during international, domestic and local travel. For international travel, group expenses relating to each trip.</i>			
International Travel (including travel within NZ at beginning and end of overseas trip)**			
Date(s)	Cost (NZ\$) exc GST	Purpose of trip	Nature (eg hotel, airfares, taxis, meals & for how many people, other costs)
29/8/2017 - 18/9/2017	\$ 7,966.63	Member of delegation to London to establish UK-NZ relationship on data analytics/social investment	Airfare
	\$ 3,826.05		Accommodation
	\$ 455.00		Taxi fares
	\$ 368.50		Rail
Sub total	\$12,616.18		
Domestic Travel (within NZ, including travel to and from local airport)			
Date(s)	Cost (NZ\$) exc GST	Purpose of trip	Nature (eg hotel, airfare, meals & for how many people, other costs)
6/07/2017 - 7/7/2017	\$ 672.41	PBI Visit Northland	Airfare for one person return Wellington to Whangarei
	\$ 144.32		Accommodation Whangarei
	\$ 37.78		Taxi - to Airport 6/7/2017
	\$ 38.36		Taxi - to Airport 7/7/2017
19/07/2017	\$ 507.19	PBI Visit Gisborne	Airfare for one person return Wellington to Gisborne
	\$ 40.94		Taxi - to airport
2/08/2017	\$ 198.71	Presentation - Auckland	Airfare for one person return Wellington to Auckland
	\$ 113.65		Taxi x4 Auckland airport to Auckland central return Wellington
23/08/2017	\$ 302.86	Persentation - Rotorua	Airfare for one person return Wellington to Rotorua
	\$ 133.05		Taxi x4 Wellington Airport to venue return
24/08/2017 - 25/8/2017	\$ 443.28	Diversity Awards	Airfare for one person return Wellington to Auckland
	\$ 25.20		Accommodation Auckland
	\$ 177.83		Taxi x2 Wellington Airport to venue return
26/10/2017	\$ 403.49	Presentaton to NGO - Auckland	Airfare for one person return Wellington to Auckland
	\$ 222.60		Taxi x4 Wellington Airport to venue return
25/01/2018	\$ 340.94	NGO Visit - Auckland	Airfare for one person return Wellington to Auckland
	\$ 124.16		4x taxi travel between Wgtn airport/ Manukau Central/Auckland Airport
18/02/2018 - 19/2/2018	\$ 547.16	D5 Presentation - Auckland	Airfare for one person return Wellington to Auckland
	\$ 195.07		Accommodation for one night
	\$ 186.78		4x taxi travel to Wgtn airport to venue return
2/05/2018	\$ 240.84	Conference presentation - Hamilton	Airfare for one person return Wellington to Hamilton
	\$ 156.10		4x taxi to Wellington airport, Hamilton Airport to venue return
15/05/2018	\$ 348.94	Place Based Initiatives Meeting	Airfare for one person return Wellington to Auckland
	\$ 134.16		4x taxi to Wellington Airport to Middlemore Hospital return
29/05/2018	\$ 115.37	State Services Leadership Team Meeting	Car hire

31/05/2018 - 1/6/2018	\$ 567.04	SIA Engagment Workshop	Airfare for one person return Wellington to Auckland
	\$ 141.50		Accommodation for one night
31/05/2018 - 1/6/2018	\$ 84.90		Taxi x4- to Wellington Airport, Auckland venue return
6/06/2018	\$ 501.31	NGO Visit - Whangarei	Airfare for one person return Wellington to Whangarei
	\$ 50.17		2x Taxi - to Wellington Airport return
21/06/2018	\$ 557.16	Presentation to NGO - Auckland	Airfare for one person return Wellington to Auckland
	\$ 209.04		Taxi x5 to Wellington Airport, Auckland Airport to venue return
27/07/2018	\$ 191.24	Social Wellbeing Board Meeting cancelled -will be refunded	Airfare for one person Wellington to Auckland
15/08/2018	\$ 25.20	Cancelled flight	Airfare Wellington to Gisborne
Sub total	\$8,178.75		
Local Travel (within City, excluding travel to airport)			
Date	Cost (NZ\$) exc GST	Purpose (eg meeting with Minister) ****	Nature (eg taxi, parking, bus)
3/07/2017	\$ 38.26	Business meeting	Taxi
6/07/2017	\$ 16.36	Ministerial meeting	Taxi
7/07/2017	\$ 22.96	Ministerial meeting	Taxi
17/07/2017	\$ 6.60	Business meeting	Taxi
19/07/2017	\$ 27.26	Business meeting	Taxi
21/07/2017	\$ 15.21	Business meeting	Taxi
26/07/2018	\$ 25.65	Ministerial meeting	Taxi
28/07/2017	\$ 24.61	Business meeting	Taxi x2
2/08/2017	\$ 31.74	Ministerial meeting	Taxi
19/09/2017	\$ 8.00	Business meeting	Taxi
27/10/2017	\$ 8.70	Business meeting	Taxi
9/11/2017	\$ 10.96	CE's Dinner re digital governance	Taxi
14/11/2018	\$ 13.30	reimbursed July 2018	Taxi
22/11/2017 & 23/11/2017	\$ 22.52	SSC State Services Leadership	Taxi x2
21/02/2018	\$ 20.43	Business meeting	Taxi
22/03/2018	\$ 6.09	Business meeting	Taxi
28/03/2018	\$ 13.65	Ministerial meeting	Taxi
7/05/2018	\$ 11.30	Business meeting	Taxi
10/05/2018	\$ 12.43	Business meeting	Taxi
12/06/2018	\$ 127.57	Business meeting	Taxi x2
Sub total	\$463.60		
Total travel expenses	\$21,258.53		

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Hospitality

All hospitality expenses provided by the CE in the context of his/her job to anyone external to the Public Service or statutory Crown entities.

Hospitality Offered to Third Parties

Date	Cost (\$) (exc GST / inc GST)**	Purpose (eg, hosting delegation from China)	Nature (what and for how many eg dinner for 5)	Reason (eg building relationships, team building)	Location/s
No items to disclose for this reporting period					

Total expenses \$0.00
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Notes	
Third parties include people and organisations external to the public service or statutory Crown entities.	
* Headings on this tab will be pre populated with what you enter on the Travel tab	
** Delete what's inapplicable. Be consistent - all GST exclusive or all GST inclusive	
Total cost will appear automatically once you put information in rows above.	
Mark clearly if there is no information to disclose.	

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Gifts and Benefits over \$50 annual value**

All gifts, invitations to events and other hospitality, of \$50 or more in total value per year, offered to the CE by people external to the organisation

Gifts and hospitality

Date	Description ** (e.g. event tickets, etc)	Offered by (who made the offer?)	Estimated value (NZ\$) (exc GST / inc GST)***	Comments
No items to disclose for this reporting period				

Total gifts & benefits	No. of items =		\$0.00
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Notes				
* Headings on this tab will be pre populated with what you enter on the Travel tab				
** All gifts, invitations to events and other hospitality, of \$50 or more in total value per year, offered to the CE by people external to the organisation				
A one-off offer of something worth \$25 is not included, but if the offer is made more than once a year, it should be disclosed.				
Include items such as invitations to functions and events, event tickets, gifts from overseas counterparts and commercial organisations (including that accepted by immediate family members).				
*** Mark clearly if cost include GST or not. Be consistent - all GST exclusive or all GST inclusive				
Estimated total value will appear automatically once you put information in rows above.				
Mark clearly if there is no information to disclose.				

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All Other Expenses**

All other expenditure incurred by the chief executive that is not travel, hospitality or gifts

All Other Expenses

Date	Cost (NZ\$) exc GST	Nature ***	Comment / explanation ***	Location
1/08/2017	\$ 126.00	Vodafone cellphone	Vodafone cellphone	Wellington
3/10/2017	\$ 590.00	Coaching	Coaching July - August 17	Wellington
31/10/2017	\$ 163.00	Vodafone cellphone	Vodafone cellphone	Wellington
31/10/2017	\$ 135.21	Vodafone cellphone - July	Vodafone cellphone	Wellington
31/10/2017	\$ 67.51	Vodafone cellphone - Aug	Vodafone cellphone	Wellington
30/11/2017	\$ 310.99	Vodafone cellphone - Oct	Vodafone cellphone	Wellington
1/12/2017	\$ 885.00	Coaching	Coaching October - November 2017	Wellington
31/12/2017	\$ 65.72	Vodafone cellphone - Nov	Vodafone cellphone	Wellington
31/12/2017	\$ 29.99	Vodafone cellphone - Dec	Vodafone cellphone	Wellington
31/01/2018	\$ 78.70	Vodafone cellphone - Jan	Vodafone cellphone	Wellington
28/02/2018	\$ 46.37	Vodafone cellphone - Feb	Vodafone cellphone	Wellington
31/03/2018	\$ 44.25	Vodafone cellphone - Mar	Vodafone cellphone	Wellington
30/04/2018	\$ 49.12	Vodafone cellphone - April	Vodafone cellphone	Wellington
18/03/2018	\$ 590.00	Coaching	Coaching February - March 2018	Wellington
31/05/2018	\$ 36.00	Vodafone cellphone - May	Vodafone cellphone	Wellington
30/06/2018	\$ 36.00	Vodafone cellphone - June	Vodafone cellphone	Wellington

30/06/2018	\$	975.00	Coaching	Coahcing April - June 2018	Wellington
Total other expenses		\$4,228.86			